



Financial Summary			Loan#		
Borrower Name and SS#			Is the property for sale?		Price
Mailing Address			Realtor Name		Listing date
City, State Zip			Realtor Phone		
Home Phone		Best # to Reach You?	Assets		Amount Owed
Work Phone			Home		Value
Cell Phone			Other Real Estate		
# of People in Household	Own or Rent	How Long?	Retirement funds		
Co-Borrower Name and SS#			Investments		
Mailing Address			Checking balance		
City, State Zip			Savings Balance		
Home Phone		Best # to Reach You?	Vehicles		Model/Year
Work Phone			Automobile		Value
Cell Phone			Automobile		
# of People in Household	Own or Rent	How Long?	Automobile		
<p style="color: red; font-size: small;">Notice: Alimony, child support or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for approval of a loan workout.</p>			Motorcycle		
			Boat		
			Motorhome		
			Airplane		
Monthly Income	Employer	Take Home \$ per check	How often are you paid?	Monthly Expenses	Monthly \$ Amount
Borrower 1				Alimony/Child Support	
Borrower 1				Automobile Gasoline	
Borrower 1				Automobile Insurance	
Borrower 1				Automobile Loan	
Borrower 2				Automobile Maintenance	
Borrower 2				Automobile Parking	
Borrower 2				Cable TV/Satellite	
Borrower 2				Child Care	
Additional Income	Type of Income	Take Home \$ per check	How often paid	Club and Union Dues	
Borrower 1				Clubs, Sports, Hobbies	
Borrower 1				Credit Cards	
Borrower 2				Dental Expense	
Borrower 2				Dry Cleaning/Clothing/Uniforms	
<p>Description of Hardship: Please describe your hardship in the space below.</p>				Entertainment Movies, Dinners, etc	
				Finance Company/Installment Loan	
				Financial Counsel	
				Furniture/Appliances	
				Groceries	
				Health Insurance (not payroll deducted)	
				Heating/Electricity	
				Homeowners Assoc Special Assesment	
				Homeowners Assoc/Condo Fees	
				IRA	
				Insurance - Non Primary Residence	
				Insurance Primary Residence	
				Legal Counsel	
				Medical Expenses	
				Life Insurance	
				Online Service	
				Other Expense	
				Other Loan	
				Other Mortgage	
				Prescription Drugs	
				Property Maintenance - Non Primary Residence	
				Property Maintenance Primary Residence	
				Real Estate Taxes - Non Primary Residence	
				Real Estate Taxes Primary Residence	
				Religiuous/Charitable Contributions	
				Rent	
				Savings Bonds	
				School Tuition	
				Second Mortgage/Home Equity Loan	
				Spending Money	
Student Loan					
Taxes On Primary Residence					
Telephone/Pager/Cell Phone					
Time Share Property					
Utilities Non-Primary Residence					
Vacations					
Water/Sewage					
Choose One					
Water/Sewage					
Other					
Other					
Other					
Other					

I agree that the financial information provided is an accurate statement of my financial status. I understand and acknowledge that any action taken by the lender is in strict reliance on the financial information provided. My signature/acceptance below grants the holder of my mortgage the authority to confirm the information that I have disclosed in this financial statement, to verify it as accurate by ordering a credit report, and to contact my realtor and/or credit counseling service.

Signature Borrower 1 _____ Date _____

Signature Borrower 2 _____ Date _____